

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Central District of California

(State)

Case number (if known): _____ Chapter 7

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| | | | |
|--|---|---|----------|
| 1. Debtor's name | FAME/Good Shepherd Center Housing Development Corporation | | |
| 2. All other names debtor used in the last 8 years | None | | |
| Include any assumed names, trade names, and <i>doing business as</i> names | | | |
| 3. Debtor's federal Employer Identification Number (EIN) | 95-4117138 | | |
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business | |
| | 2270 S. Harvard Boulevard | | |
| | Number Street | Number Street | |
| | Los Angeles, CA 90018 | | |
| | City | City | ZIP Code |
| | County | County | ZIP Code |
| | Los Angeles | Location of principal assets, if different from principal place of business | |
| | 2420 S. Western Avenue | Number Street | |
| | Los Angeles, CA 90018 | Los Angeles, CA 90018 | |
| | City | City | ZIP Code |
| 5. Debtor's website (URL) | | | |

| | | |
|-------------------------------|--|------------------------------|
| Debtor Name | FAME/Good Shepherd Center Housing Developi | Case number (if known) _____ |
| <hr/> | | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____ | |
| <hr/> | | |
| 7. Describe debtor's business | <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input checked="" type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.</p> <p><u>6242</u> _____</p> <hr/> <p>8. Under which chapter of the Bankruptcy Code is the debtor filing?</p> <p>A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p> <p><i>Check one:</i></p> <p><input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11. <i>Check all that apply:</i></p> <p><input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p> | |

| | | | |
|---|---|--|------------------------------|
| Debtor | FAME/Good Shepherd Center Housing Develop | | Case number (if known) _____ |
| Name _____ | | | |
| 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? | | | |
| <input checked="" type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY | | | |
| If more than 2 cases, attach a separate list. | | | |
| District _____ When _____ Case number _____ MM / DD / YYYY | | | |
| 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | | | |
| <input checked="" type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes. Debtor _____ Relationship _____ | | | |
| District _____ When _____ | | | |
| List all cases. If more than 1, attach a separate list. Case number, if known _____ MM / DD / YYYY | | | |
| 11. Why is the case filed in this district? Check all that apply: | | | |
| <input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | |
| <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. | | | |
| 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? | | | |
| <input checked="" type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. | | | |
| Why does the property need immediate attention? (Check all that apply.) | | | |
| <input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____ | | | |
| <input type="checkbox"/> It needs to be physically secured or protected from the weather. | | | |
| <input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). | | | |
| <input type="checkbox"/> Other _____ | | | |
| Where is the property? _____ | | | |
| Number _____ Street _____ | | | |
| City _____ State ZIP Code _____ | | | |
| Is the property insured? | | | |
| <input type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes. Insurance agency _____ | | | |
| Contact name _____ | | | |
| Phone _____ | | | |

Statistical and administrative information

Debtor FAME/Good Shepherd Center Housing Develop
Name _____ Case number (if known) _____

| | | | |
|---|---|---|--|
| 13. Debtor's estimation of available funds | <i>Check one:</i> | | |
| | <input type="checkbox"/> Funds will be available for distribution to unsecured creditors. | | |
| | <input checked="" type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. | | |
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/01/2024

MM / DD / YYYY



Signature of authorized representative of debtor

Robert R. Shaw, II

Printed name

Title Chief Executive Officer

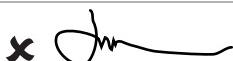
Debtor

FAME/Good Shepherd Center Housing Develop

Name

Case number (if known) _____

18. Signature of attorney



Signature of attorney for debtor

Date

05/01/2024

MM / DD / YYYY

Jacky P. Wang

Printed name

Sanders Roberts LLP

Firm name

1055 W. 7th Street, Suite 3200

Number Street

Los Angeles

CA 90017

City

State ZIP Code

(213) 426-5000

Email address

Contact phone

222464

CA

Bar number

State

Denise Brown
c/o Navid Yadegar
1875 Century Park East Suite 1240
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Law Offices Mark C. Sherwood
5655 Lindero Canyon Road Suite 704
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